

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
GRIDDY ENERGY LLC, ¹)	Case No. 21-30923 (MI)
)	
Debtor.)	
)	

**NOTICE OF FILING OF DISCLOSURE STATEMENT FOR
THE AMENDED PLAN OF LIQUIDATION FOR GRIDDY
ENERGY LLC UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on March 15, 2021, the debtor and debtor in possession in the above-captioned case (the “Debtor”), filed the proposed *Disclosure Statement for Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 23] (the “Original Disclosure Statement”) with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that, on the date hereof, the Debtor filed the *Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented from time to time).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit A, is a revised proposed *Disclosure Statement for Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Amended Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit B, is a redline of the Revised Amended Disclosure Statement reflecting changes from the Original Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Debtor reserves the right to alter, amend, or modify the Amended Disclosure Statement, *provided that* the Debtor will file a revised version of the Amended Disclosure Statement if such document is altered, amended, or modified in any material respect.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider the entry of an order conditionally approving the Amended Disclosure Statement is currently set for **April 29, 2021 at 9:00 a.m. (CDT)** before the Honorable Marvin Isgur, United States

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas. The Hearing will be conducted remotely.

PLEASE TAKE FURTHER NOTICE that audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that Hearing appearances must be made electronically in advance of the Hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Isgur Under "Electronic Appearance" select "Click here to submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that the Amended Disclosure Statement has not yet been conditionally approved by the Court.

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Dated: April 19, 2021
New York, New York

BAKER BOTTS L.L.P.

By: /s/ Chris Newcomb
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Proposed Counsel to the Debtor and Debtor in Possession

Certificate of Service

I certify that on April 19, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb
Chris Newcomb